

Coronavirus/COVID-19 Update

Wednesday, May 20 2020

To TD Capital clients:

There appears to be light at the end of the tunnel of these uncertain and scary times! With states and cities beginning to reopen businesses and public spaces in phases, the financial markets have responded positively. However, we may not have seen the last of the downside volatility as companies continue to report earnings and unemployment numbers remain high. We continue to position our clients' portfolios appropriately for the long term.

In keeping with local government and health department advice, TD Capital has begun returning essential employees to the office but is staying mindful of the continued risk of spread of the Coronavirus. While the TD Capital office has opened with minimal employee presence, most advisors and client services employees will remain out of the office and work remotely according to our business continuity plan. We will continue to have phone or video conference meetings to discuss portfolio matters or any other financial concerns you may have. Clients may drop off any important documents or financial materials at the front desk during regular business hours, if necessary.

Although we have been working remotely for the last two months, things have been very busy with client support and implementing new technology benefiting the operational capacity for TD Capital. Over the next few months, we will be sending notices of changes you will observe related to your quarterly statements and billing reports as we begin to utilize these new systems. As our team members return, we will begin to phase back in-person meetings. We appreciate your understanding and patience during this time as we get back to regular business.

Sincerely,
Your TD Capital Team